



Child Advocacy Center

11949 Q Street, Omaha, NE 68137  
projectharmony.com

# Legacy Gift Intent Form

I/we desire to provide for the future well-being of Project Harmony—with a gift to Project Harmony through a provision in my/our estate plans, and with this letter, we are informing Project Harmony of our plans.

**Name:** \_\_\_\_\_ **Name:** \_\_\_\_\_  
**Email:** \_\_\_\_\_ **Email:** \_\_\_\_\_  
**DOB:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Phone:** \_\_\_\_\_

**Additional Contact Info** (ex: executor, financial advisor, power of attorney, family member, etc.)

## Type of Gift & Confidential Estimated Value Today:

|                                             |          |
|---------------------------------------------|----------|
| _____ Will or Trust                         | \$ _____ |
| _____ Donor-Advised Fund                    | \$ _____ |
| _____ Life Insurance Policy                 | \$ _____ |
| _____ Retirement Plan (401(k), 403(b), IRA) | \$ _____ |
| _____ Other:                                | \$ _____ |

## My/our intention is that:

|                                                               |                                                                          |
|---------------------------------------------------------------|--------------------------------------------------------------------------|
| _____ This gift is unrestricted to benefit Project Harmony.   | _____ My family is aware of my planned gift to Project Harmony.          |
| _____ Or this gift should be used for the following purposes: | _____ I would like to be included in the Project Harmony Legacy Society. |
|                                                               | _____ This gift will remain anonymous.                                   |

To help ensure your intent is fulfilled, please direct gifts to Project Harmony, a 501c3 nonprofit, and attach copies of the relevant section of the legal documents describing your gift. Project Harmony encourages you to consult with your legal and financial advisers as you consider your estate plan.

I/We understand that this is not a legal or binding commitment. Project Harmony does understand that the amount of this future gift may be different from the estimated amount.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**You can submit this form by emailing Kristie Arlt at [karlt@projectharmony.com](mailto:karlt@projectharmony.com) or by mail.**