Project Harmony®
Child Advocacy Center

11949 Q Street, Omaha, NE 68137
projectharmony.com

IRA Rollover

An IRA charitable rollover, also known as a Qualified Charitable Distribution (QCD), allows individuals age 70½ or older to transfer funds directly from their IRA to Project Harmony without counting the distribution as taxable income.

Join Project Harmony's Legacy Society!

Your gift ensures that Project Harmony can continue providing critical services for generations to come.

Benefits

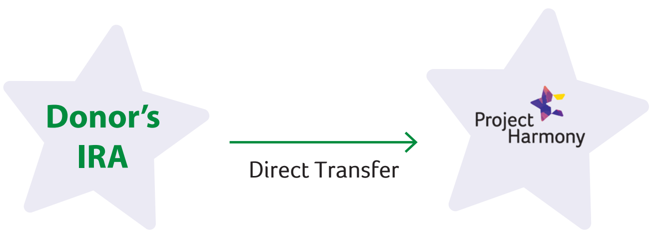
- Make a gift directly from your IRA without paying income tax on the distribution
- Satisfy some or all of your Required Minimum Distribution (RMD) for the year, if applicable
- Reduce your taxable income, even if you don't itemize deductions
- Support Project Harmony's work today with an immediate, meaningful gift

How it works

If you are 70½ or older, you can instruct your IRA administrator to transfer funds directly from your IRA to Project Harmony. Because the funds go directly to Project Harmony rather than to you personally, the transfer is excluded from your taxable income. Current law allows individuals to give up to $105,000 per year (adjusted annually for inflation) through an IRA charitable rollover.

Who qualifies

- You must be age 70½ or older at the time of the gift
- The gift must come directly from a traditional or Roth IRA
- The gift must be transferred directly to Project Harmony, not to you first



How to make a gift

1. Contact your IRA administrator and request a direct charitable distribution (QCD) to Project Harmony.
2. Provide your IRA administrator with Project Harmony's legal name, address, and Tax ID number (see below).
3. Contact Project Harmony to let us know a gift is on its way and to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift. Reach out to Kristie Arlt, Director of Major Gift.

Contact

Kristie Arlt
Director of Major Gifts
Project Harmony
531.867.3092
karlt@projectharmony.com

Before making any planned gift, we encourage you to consult with your personal legal, tax, estate-planning, financial or investment advisor to ensure that any gift you are considering is appropriate for your individual circumstances. We are happy to work with you and your advisors to provide any information needed. If you or your advisor have questions, please let us know—we are here to help.

To the extent you want to identify Project Harmony as the recipient of a charitable gift or bequest, we recommend that you name "Project Harmony, Omaha, Nebraska." To eliminate confusion, you may also wish to include Project Harmony's Tax ID number 47-0789054.