



Child Advocacy Center

11949 Q Street, Omaha, NE 68137
projectharmony.com

Charitable Lead Trust

An irrevocable trust that provides income to Project Harmony for a set number of years, after which the remaining assets pass to you or another beneficiary. It offers tax benefits, including potential income, gift or estate tax reductions.

Benefits

- Provide meaningful, immediate support to Project Harmony for a set number of years
- Potentially reduce gift or estate taxes on assets passed to your heirs
- Potentially receive income tax benefits in the year the trust is established
- Pass remaining trust assets to your family or other beneficiaries at the end of the trust term
- Remove appreciating assets from your taxable estate

How it works

With the help of an attorney or financial advisor, you transfer cash, securities, or other property into an irrevocable trust. The trust pays income to Project Harmony for a set number of years. When the trust term ends, the remaining assets pass to you or to other beneficiaries you name, such as children or grandchildren.

How to make a gift

Contact your attorney and/or financial advisor. Let them know you are considering a legacy gift to benefit Project Harmony. Contact Kristie Arlt at Project Harmony to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift.



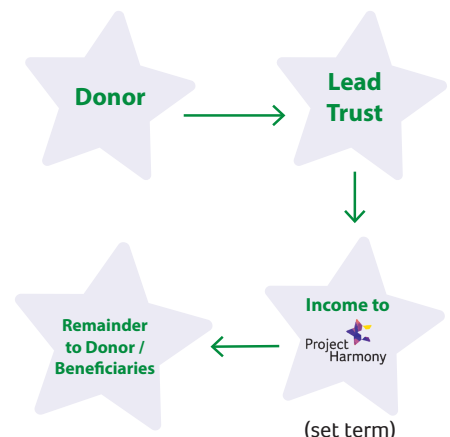
Contact

Kristie Arlt
Director of Major Gifts
Project Harmony
531.867.3092
karlt@projectharmony.com

Join Project Harmony's Legacy Society!



Your gift ensures that Project Harmony can continue providing critical services for generations to come.



Before making any planned gift, we encourage you to consult with your personal legal, tax, estate-planning, financial or investment advisor to ensure that any gift you are considering is appropriate for your individual circumstances. We are happy to work with you and your advisors to provide any information needed. If you or your advisor have questions, please let us know—we are here to help.

To the extent you want to identify Project Harmony as the recipient of a charitable gift or bequest, we recommend that you name "Project Harmony, Omaha, Nebraska." To eliminate confusion, you may also wish to include Project Harmony's Tax ID number 47-0789054.