

LEGACY GIFTS

Project Harmony is the place where healing begins, providing effective, immediate and sensitive support to children and caregivers who have experienced trauma. Our preventative and treatment programs mean a brighter future for children and families. *Your gift can help these children and their families.*

Your legacy gift will help build a safe and promising future for all children – supporting our mission to protect and support children, collaborate with professionals and engage the community to end child abuse and neglect.

CHOOSE A PLANNED GIVING OPTION THAT WORKS BEST FOR YOU

The following are some ways to redirect your taxes to benefit your family and Project Harmony, while leaving a lasting legacy.

Charitable Bequest: Include Project Harmony in your will or living trust. A simple statement can ensure your compassion continues to make a difference for years to come.

Beneficiary Designations: Name Project Harmony as a beneficiary of your retirement plan, IRA, life insurance policy, or other financial account. It's one of the easiest ways to create a meaningful legacy without revising your will.

Gifts of Retirement Assets: You can make a gift of stocks, real estate, or other appreciated assets to support Project Harmony while also receiving potential tax benefits.

IRA Charitable Rollover: An IRA Charitable Rollover, also known as a Qualified Charitable Distribution (QCD), allows individuals aged 70½ or older to transfer up to \$100,000 per year directly from their traditional IRA to a qualified charity like Project Harmony without counting the donation as taxable income. The transfer can also satisfy part or all of the individual's Required Minimum Distribution for the year.

Charitable Remainder Trust: An irrevocable trust that provides income to you or another beneficiary for life or a set number of years, after which the remaining assets goes to Project Harmony. It offers tax benefits, including potential income tax deductions and avoidance of immediate capital gains tax when appreciated assets are placed in the trust.

HOW TO MAKE A LEGACY GIFT

1. Contact your attorney and/or financial advisor. Let them know you are considering a legacy gift to benefit Project Harmony. They will assist you in determining what type of gift best suits your personal and financial circumstances.
2. Contact Project Harmony to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift. Reach out to Kristie Arlt, Director of Major Gifts at karlt@projectharmony.com or 531-301-5002.

Project Harmony's EIN is 47-0789054