

LEGACY GIFTS

Project Harmony is the place where healing begins, providing effective, immediate and sensitive support to children and caregivers who have experienced trauma. Our preventative and treatment programs mean a brighter future for children and families. *Your gift can help these children and their families*.

Your legacy gift will help build a safe and promising future for all children – supporting our mission to protect and support children, collaborate with professionals and engage the community to end child abuse and neglect.

CHOOSE A PLANNED GIVING OPTION THAT WORKS BEST FOR YOU

The following are some ways to redirect your taxes to benefit your family and Project Harmony, while leaving a lasting legacy.

BENEFICIARY DESIGNATION GIFTS - You can designate Project Harmony as a beneficiary of a retirement, investment or bank account or your life insurance policy.

BEQUEST - You designate Project Harmony as the beneficiary of your asset by will, trust or beneficiary designation form.

CHARITABLE GIFT ANNUITY - A charitable gift annuity is a transaction in which an individual transfers cash or property to Project Harmony in exchange for our promise to make fixed annuity payments to the donor and, if desired, a beneficiary during their lifetime.

CHARITABLE LEAD TRUST - With this type of gift, you irrevocably transfer assets to a charitable lead trust. The trustee makes an annual distribution from the trust to Project Harmony for a set number of years. When the trust terminates, the assets in the trust are distributed to your heirs or others that you designate.

GIFT & BEQUEST - A gift and bequest is a combination of a current gift and a charitable gift made in your will or trust. It is an easy way to support Project Harmony today and make a lasting future impact.

IRA ROLLOVER - If you are 70½ or older, an IRA charitable rollover is a way you can help continue our work and benefit this year and in future years.

GIFTS OF REAL ESTATE AND TANGIBLE PROPERTY – Project Harmony accept gifts of real estate and other property subject to approval by Project Harmony's Board of Directors.

HOW TO MAKE A LEGACY GIFT

- Contact your attorney and/or financial advisor. Let them know you are considering a legacy gift to benefit Project Harmony. They will assist you in determining what type of gift best suits your personal and financial circumstances.
- 2. Contact Project Harmony to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift. Reach out to Amy Chisholm, Senior Director of Development, at achisholm@projectharmony.com or by phone at 531-301-5002.