

LEGACY GIFT OPPORTUNITIES

IRA ROLLOVER

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If you are 70½ or older, an IRA charitable rollover is a way you can help continue our work and benefit this year and in future years.

BENEFITS:

- Avoid taxes on transfers of up to \$100,000 from your IRA to our organization
- Satisfy your required minimum distribution (RMD) for the year
- Reduce your taxable income, even if you do not itemize deductions
- Make a gift that is not subject to the deduction limits on charitable gifts
- Help further the work and mission of our organization

HOW IT WORKS:

1. Contact your IRA plan administrator to make a gift from your IRA to us.
2. Your IRA funds will be directly transferred to our organization to help continue our important work.
3. Please note that IRA charitable rollover gifts do not qualify for a charitable deduction.

HOW TO MAKE A GIFT:

1. Contact Project Harmony to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift. Reach out to Amy Chisholm, Senior Director of Development, at achisholm@projectharmony.com or by phone at 531-301-5002.

Note: Information provided is general and educational in nature. It is not intended to be nor should not be construed as legal or tax advice. Please consult with your advisor(s) to determine the ultimate deductibility of your donations.