

# LEGACY GIFT INTENT FORM

I/we desire to provide for the future well-being of Project Harmony—with a gift to Project Harmony through a provision in my/our estate plans, and with this letter, we are informing Project Harmony of our plans.

**NAME:** \_\_\_\_\_ **NAME:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**DOB:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

**ADDITIONAL CONTACT INFO** (ex: executor, financial advisor, power of attorney, family member, etc.)

TYPE OF GIFT:	CONFIDENTIAL ESTIMATED VALUE TODAY:
Will or Trust	\$
Donor-Advised Fund	\$
Life Insurance Policy	\$
Retirement Plan (401k, 403b, IRA)	\$
Other	\$

My/our intention is that:

This gift is unrestricted to benefit Project Harmony.

This gift should be used for the following purposes:

This gift will remain anonymous.

To help ensure your intent is fulfilled, please direct gifts to Project Harmony, a 501c3 nonprofit, and attach copies of the relevant section of the legal documents describing your gift. Project Harmony encourages you to consult with your legal and financial advisers as you consider your estate plan.

I/We understand that this is not a legal or binding commitment. Project Harmony should understand that the amount of this future gift may be different from the estimated amount.

**SIGNATURE:**

**DATE:**

**SIGNATURE:**

**DATE:**

You can submit this form by emailing Amy Chisholm at [achisholm@projectharmony.com](mailto:achisholm@projectharmony.com) or by mail:

Project Harmony  
11949 Q Street  
Omaha, NE 68137

Project Harmony's EIN is 47-0789054.