

# LEGACY GIFT OPPORTUNITIES GIFT AND BEQUEST

## **GIFT AND BEQUEST**

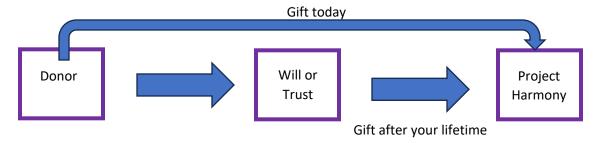
A gift and bequest is a combination of a current gift and a charitable gift made in your will or trust. It is an easy way to support our cause today and make a lasting future impact on Project Harmony.

#### **BENEFITS:**

- Receive a charitable income tax deduction for your gift made to us this year
- Continue to use and control your assets during your lifetime
- Leave a lasting legacy through a bequest to support our work after you are gone

#### **HOW IT WORKS:**

A charitable bequest is a way to make your giving go further. With the help of an attorney, you can include language in your will or trust specifying a gift to be made to Project Harmony as part of your estate plan, or you can make a bequest by designating us as a beneficiary of your retirement account or life insurance policy.



### **HOW TO MAKE A GIFT:**

- 1. Contact your attorney and/or financial advisor. Let them know you are considering a legacy gift to benefit Project Harmony.
- 2. Contact Project Harmony to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift. Reach out to Amy Chisholm, Senior Director of Development, at achisholm@projectharmony.com or by phone at 531-301-5002.

Note: Information provided is general and educational in nature. It is not intended to be nor should not be construed as legal or tax advice. Please consult with your advisor(s) to determine the ultimate deductibility of your donations.