

## BEQUEST

A charitable bequest is one of the easiest and most flexible ways that you can leave a gift to Project Harmony that will make a lasting impact.

### BENEFITS:

- Receive an estate tax charitable deduction
- Reduce the burden of taxes on your family
- Leave a lasting legacy to charity

### HOW IT WORKS:

A bequest is one of the easiest gifts to make. With the help of an attorney, you can include language in your will or trust specifying a gift to be made to family, friends or Project Harmony as part of your estate plan, or you can make a bequest using a beneficiary designation form.

### HERE ARE SOME OF THE WAYS TO LEAVE A BEQUEST TO PROJECT HARMONY:

- Include a bequest to Project Harmony in your **will or revocable trust**
- Designate Project Harmony as a full, partial or contingent beneficiary of your **retirement account** (IRA, 401(k), 403(b) or pension)
- Name Project Harmony as a beneficiary of your **life insurance policy**



### HOW TO MAKE A GIFT:

1. Contact your attorney and/or financial advisor. Let them know you are considering a legacy gift to benefit Project Harmony.
2. Contact Project Harmony to receive a Legacy Giving Intent Form, so that we may properly thank you and recognize your gift. Reach out to Amy Chisholm, Senior Director of Development, at [achisholm@projectharmony.com](mailto:achisholm@projectharmony.com) or by phone at 531-301-5002.

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